



**A Cathedral for the Future**

**LEGACY**

**CHALLENGE**

**WASHINGTON NATIONAL CATHEDRAL**





# *Sustain What Sustains You*

## **Join the Legacy Challenge** **A Matching Gift Campaign for Planned Gifts**

For a limited time, two generous donors are funding a challenge to all Cathedral supporters. These donors have created a pool of \$1,000,000 in available matching funds, which will be used to match new and increased planned gift commitments at 10% of their estimated value, up to \$25,000 per gift.

This opportunity expires when the \$1,000,000 matching funds pool is depleted, Don't miss your chance to join this challenge and increase your impact, now and for generations to come.

You'll be securing the Cathedral's long-term health through your planned gift and have an immediate impact through these matching funds! For example, if you document a planned gift with an estimated value of \$70,000, the Cathedral will receive \$70,000 from your estate after your lifetime, plus a matching gift of \$7,000 to be used right away in support of our mission and ministry.

*Make a commitment to the Cathedral of  
the future—and make a difference beginning today.*



All participants in the Legacy Challenge will be welcomed as members of the Cathedral Founders Society, an honorary group recognizing friends who are including Washington National Cathedral in their estate plans. Disclosing the estimated value of your planned gift is not required in order to join the Cathedral Founders Society.



# How does the Legacy Challenge work?

- ✓ Include Washington National Cathedral in your will, trust, IRA or other beneficiary designation.
- ✓ Document your planned gift intention with our Planned Giving Team.
- ✓ Unlock an additional, matching gift valued at 10% of your future gift up to \$25,000, to support the Cathedral's mission and ministry today.

## You choose the amount!

*There is no minimum contribution required to unlock a matching gift.*

Planned Gift Intention	Estimated Value of Planned Gift	Eligibility for Matching Funds
Not Previously Shared with the Cathedral	Not Previously Shared with the Cathedral	Planned gift eligible to be matched at 10% of estimated value, up to a maximum of \$25,000
Previously Shared with the Cathedral	Not Previously Shared with the Cathedral	Planned gift eligible to be matched at 10% of estimated value, up to a maximum of \$25,000
Previously Shared with the Cathedral	Previously Shared with the Cathedral	Planned gift eligible to be matched at 10% of estimated value <i>of the commitment increase</i> , up to a maximum of \$25,000





# It might be called a Legacy “Challenge,” but making your planned gift is easy!



## Flexible for Today & Tomorrow

You can provide for the Cathedral through arrangements that first allow you to establish financial security for yourself and your loved ones. You can update your beneficiaries at any time, sometimes it's as easy as completing a simple form.

Gifts included in wills or trusts can be convenient to arrange and may be changed with your life circumstances. A simple amendment or codicil prepared by your attorney is all that is necessary.

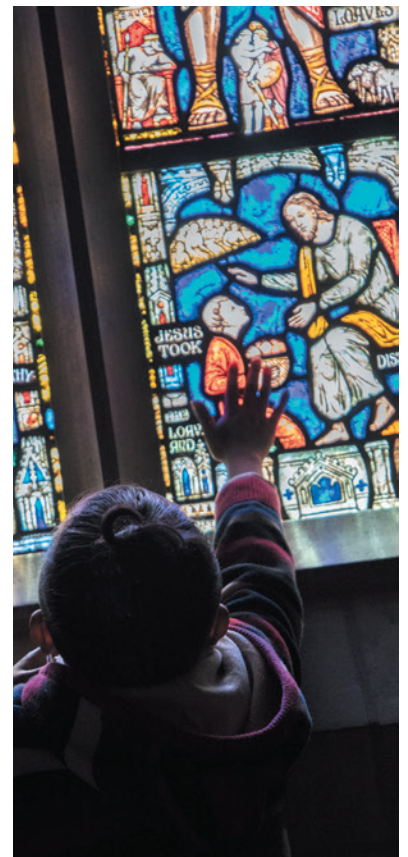
You retain control of your assets during your lifetime. Your planned gift costs you nothing now. In many circumstances, the longer timeline enables you to make a substantially larger planned gift than would otherwise be possible as an annual gift.

## Provides Support Forever

Planned gifts support the long-term needs of the Cathedral. Unlike annual gifts, which fund ongoing operations, bequests are used by the Cathedral to support longer term capital, endowment and investment needs. These and other endowment and capital gifts secure the excellence of our ministries in perpetuity.

Knowledge of your estimated gift value and designation helps the Cathedral create and maintain a stable financial future. Sharing your intention enables us to better plan to bring you—and generations to come—the programs and offerings you know and love, and new opportunities still to be imagined.

The Cathedral provides inspiration and comfort during the important moments in our lives. Through a planned gift, you can enjoy knowing that your support will sustain these memorable moments for your family, friends and for generations to come.



# What's the Difference?

## Annual Gift



**EXPENSE**

Short-Term

**IMMEDIATE  
USE**



**Current Activities**

**EXPAND REACH**

**RENEW** Every Year



Available for  
New and  
Emergent  
Opportunities

## Planned Gift



**INVESTMENT**

Long-Term

**FUTURE GENERATIONS**

**SUSTAIN EXCELLENCE**

Lasting  
Financial  
Security



One Time Commitment

**Ensure Stability  
and Longevity**



To watch a short video about this important effort, open your mobile phone or tablet camera and hold it over this icon. This video, and more information about the Legacy Challenge is also on our website at [cathedral.org/legacy](http://cathedral.org/legacy).



**THE VERY REV. RANDY M. HOLLERITH**  
DEAN

# Frequently Asked Questions

## How do I name the Cathedral in my will or trust?

We suggest providing your attorney with the following language: “After fulfilling other provisions, I give, devise and bequeath \$ \_\_\_\_\_ or \_\_\_\_\_% of the residue and remainder of my estate to the Protestant Episcopal Cathedral Foundation to benefit Washington National Cathedral (Tax ID #53-0196604), located at 3101 Wisconsin Avenue NW, Washington, DC 20016.”

## How do I name WNC as a beneficiary of my IRA, Retirement Plan, Savings Account, Life Insurance Policy, Charitable Gift Annuity, Charitable Remainder Trust?

Request a beneficiary designation form from your plan administrator and update it with the information below. Some plans may allow you to update your beneficiary designation by logging into your online account.

Protestant Episcopal Cathedral Foundation  
To Benefit Washington National Cathedral  
3101 Wisconsin Avenue NW  
Washington, DC 20016  
Tax ID #53-0196604

## Is my commitment to the Legacy Challenge legally binding?

**No.** Gifts included in wills or trusts are popular because they are flexible and may be changed in response to your life circumstances. A simple provision or amendment prepared by your attorney is all that is necessary to update your plans.

## Is there a deadline to express my commitment?

**Yes.** The Legacy Challenge began on September 1, 2023 and will end when the \$1,000,000 in available matching funds are used up.

## Who is providing the matching funds?

The matching funds, which will support the ongoing operations of the Cathedral, are being made available by two long-time volunteer leaders and advisors to Cathedral deans. Together, these two individuals, one an entrepreneur and the other an attorney, and their families, have been involved in the life of the Cathedral for over 50 years.

## Still have questions?

Our Gift Planning Team is happy to assist you!

[plannedgiving@cathedral.org](mailto:plannedgiving@cathedral.org)